



TREASURE STEP LIMITED

Treasure Step Limited ("TSL")

Address: Rooms 905-909, Yu To Sang Building, 37 Queen's Road
Central, Central, Hong Kong

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Email : enquiry@treasurestep.com.hk

Website : www.treasurestep.com.hk

Essential Taxation Workshops for Auditors and Business Executives 2025

- Practical approach in handling taxation engagements
- Fast and enhanced tax knowledge for auditors and business executives
- Common tax planning concepts and pitfalls in aggressive tax arrangements

(CPD_2025_02)

Dates : 25/4 , 9/5 and 23/5/ 2025 (Fridays) Speaker : Ms Fiona Lam

About the Speaker:

Ms Fiona Lam (林靄欣小姐), CPA (Practising), FCA (UK)

Partner of H H Lam & Co CPA Limited &

Managing Director of Treasure Step Limited

Fiona has been working extensively in the accounting field for over 25 years and is currently one of the practising partners at H H Lam & CO CPA Limited. Fiona is the key tax practitioner in the firm and has handled numerous tax engagements and tax plans for multinational companies, as well as small to medium-sized practices (SMPs). Fiona is an experienced accountancy exam trainer such as QP, ACCA, and CPAA, specifically for taxation and auditing papers. Additionally, she serves as a technical writer for well-known publishers, creating materials for accountancy students, and is a regular public speaker for professional accountancy bodies.

Target Audiences : CPAs (Practising), CPA trainers and staff working in CPA firms as well as Business Executives

3 Workshops : Total 6 hours (3 online sessions)
Enrolment Fee : HK\$1,500
Medium : Cantonese, supplemented with English

Purpose of the workshops

In these three workshops, the Speaker will discuss the most practical approach when handling tax matters for clients and how to respond to clients' tax queries. The purpose of the workshops is not only to recap basic knowledge but also to utilize updated tax information to effectively serve your clients and plan their taxes.

For business executives, when forming long-term strategies and managing daily operations, tax decisions are a crucial component in cost planning and decision-making. By attending the workshops, you will gain a quick understanding of the Hong Kong taxation system and its compliance rules, enabling you to avoid potential taxation pitfalls.



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Content of the Three Workshops



Enhanced
Knowledge



Demonstration
of tax pitfalls in
tax computations



Writing Tax
Plans

Session 1 (25/4/2025)

- Hong Kong Tax system characteristics and how to tax plan when doing business in Hong Kong
- Sources of income – taxable or not ? Deductions – deductible or not ?
- Common challenges by IRD when investing in Hong Kong
- Key essential tax considerations when making business strategies ie offshore claims, financing decisions and group related transactions
- Demonstration of pitfalls when composing tax computations

Session 2 (9/5/2025)

- How to utilize tax concessions under two-tiered profits tax regime, especially for group structures
- What tax obligations have to be complied with to avoid tax penalties?
- Knowledge about : Tax deadlines, procedures for tax extension, objection procedures for different types of assessments, preparation of tax returns
- Discuss the synergies that a tax practitioner and their client can achieve through effective preparation of a tax plan.

Session 3 (23/5/2025)

- How to calculate salaries tax computations under different scenarios including personal assessment.
- Discuss effective employment package enabling to attract overseas talents to work in Hong Kong
- Briefly discuss the procedures in handling a tax investigation case
- Latest Hong Kong Tax development and Hong Kong business environment for entrepreneurs



TREASURE STEP LIMITED

Enrolment Form

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CPD_2025_02

Full Name : _____

Firm's Name : _____

Mobile Phone No : _____ Email : _____

Enrolment Fee : **\$1,500**

Cheque: _____ Bank: _____ Amount HK\$: _____

Signature : _____ Date : _____

Please complete the enrolment form together with your cheque for the full amount payable to **"Treasure Step Limited"** and send to Rooms 905-909, Yu To Sang Building, 37 Queen's Road Central, Hong Kong. OR DEPOSIT into A/C No.: **HSBC 023-852999-838** OR **FPS ID 116769027**.

Please e-mail or fax the enrolment form and deposit slip to us. (enquiry@treasurestep.com.hk or 3421 0877)

Terms or Conditions:

1. Enrolments for the seminar are accepted on the first-come-first-served basis.
2. Confirmation will be sent by email before the date of the seminar. Once the application is confirmed, neither enrolment fee is refundable nor seat is transferable/cancellable.
3. If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
4. Personal data collected from the enrollee may be used by TSL inform you of this seminar, and any other training activities and events to be organized or provided by TSL. An enrollee may opt out from receiving such materials at any time by sending a letter or an email to TSL.



List of Online CPD Courses 2025

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Fax: 3421 0877

Course Code	Course Name	Speaker	Language	CPD hrs	Fee
<input type="checkbox"/> TSL3801	Practical Issues in HKFRS for Private Entities and common mistakes in application 2022	Dr. Alvin Wan	Cantonese	2	HK\$380
<input type="checkbox"/> TSL3802	Top five major different applications of the three sets of financial reporting standards - HKFRS, SME-FRS and HKFRS on PE - Highlighting the difference in application, classification and measurement for Hong Kong financial reporting standards under the three sets of financial reporting standards	Eunice Chu	Cantonese	2.5	HK\$380
<input type="checkbox"/> TSL3803	Knowledge update on the liquidation of a limited company in the legal aspect Types of liquidation and the processes / Directors' duties and liabilities / Winding up of non-Hong Kong companies / New winding up law reform	Antony Sin	Cantonese	2.5	HK\$380
<input type="checkbox"/> TSL3804	DIPN 60 Attribution of Profits to Permanent Establishments in Hong Kong ; DIPN 56 Concessionary Deductions: Sections 26H to 26M Health Insurance Premiums; and DIPN 57 Concessionary Deductions: Sections 26N to 26U Annuity Premiums and MPF Voluntary Contributions	Henry Kwong	Cantonese	2	HK\$380
<input type="checkbox"/> TSL3805	IPN 58 Transfer Pricing Documentation and CbC Reports and DIPN 59 Transfer Pricing between Associated Persons	Henry Kwong	Cantonese	2	HK\$380
<input type="checkbox"/> TSL3808	Online sessions - Auditing Workshops for Auditors 2024 - Enhance the knowledge of auditing principles - Discuss the practical audit procedures - Discuss the samples of the audit programme for Practice Review - Practical difficulties in applying audit judgement	Fiona Lam	Cantonese	7.5	HK\$1,600
<input type="checkbox"/> TSL3809	Double Online sessions by our premium PWC guest speakers Session 1: FSIE Regime and Tax Refund in Cross-border Double Taxation Issues Session 2 : Navigating Tax Audits: Strategies for Success in the Evolving Tax Landscape	Kenneth Wong Sally Lu Karen Au Joyce Chak Adeline Chiu	Cantonese	5	HK\$800
<input type="checkbox"/> TSL3810 NEW	Webinar on "Discussion on the insights of changes in the Pro-Forma Financial Statements under HKFRS for the Year Ended 31/12/2024" [A softcopy of the Pro Forma will be provided] It will be based on the latest updates on Hong Kong Financial Reporting Standards and practical examples will be included	Dr. Alvin Wan	Cantonese	2.5	HK\$380

Once you have finished viewing your enrolled "Online CPD", please inform us via email at enquiry@treasurestep.com.hk. We will issue the CPD certificate accordingly.

Full Name : _____

Mobile Phone No : _____ Email : _____

Please "✓" the course code in above Total Amount HK\$: _____

Signature : _____ Date : _____

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